

Basic Warehousing Setup

So you're ready to get started with Warehousing in Microsoft Dynamics 365 Business Central / NAV? Don't make the mistake so many before you have of just diving in and figuring it out as you go. Learn the options, impacts, and best practices before ever logging in. We'll walk through the typical considerations, how to evaluate the options in the context of your warehousing operations, and how to load your inventory and other background information. For those who have been running warehousing in the system for a while, this is an excellent chance to review your setup and identify adjustments that will help you better support your inventory flow and address recurring issues.

Class topics

- Terminology and Setups
- Basic Transactions
- Item Setups and Population
- Reporting and Navigating Transactions

Who Should Attend?

Anyone from the warehousing team interested in understanding the options, considerations, and best practices for / reviewing their setup of Basic Warehousing.

Learning Objectives:

At the end of this class, participants will be able to:

- Explain the setup options and considerations for Basic Warehousing
- Design an approach for setting up one's warehouse
- Identify key elements to review with an existing warehouse setup

Field of Study: Computer Software & Applications

Program Level: Basic

Prerequisites: None

Advanced Preparation: Each student will receive via email connection instructions to their individual virtual classroom link and hands-on practice environment shortly before class. Connections to both resources should be tested before class. We recommend using a second monitor while attending class.

Delivery Method: Group Internet-based

CPE Credits: By participating in this class, you are eligible to earn up to 4 CPE credits which will be distributed following class completion. In order to be awarded the full credit hours, you must notify your instructor of your intention to request credit before the start of the first class. To receive CPE credit, you must be present and actively engaged, which will be verified using polling questions and other means. You will not receive CPE credit for any portion of the class that you do not appear fully engaged.

Version: This class is taught in Microsoft Dynamics 365 Business Central.

Learning environment: As experienced trainers of adult learners, we understand how to make training “stick”. We use proven practices to make sure you retain what you learn and are fully equipped to immediately apply what you discovered in class. Each day, you will spend more than 50% of your time doing hands-on exercises in our simulated learning environment.

Refund and Cancellation Policy: Please refer to our Refund and Cancellation policy [here](#).