

Financial Overview

If you're looking for a quick primer of the most essential financial processes in Microsoft Dynamics 365 Business Central / NAV, this is the class for you. For those newer to Business Central / NAV or those who really never got the full background and believe there is a "righter" way to work in the system we'll set you on the right track in less than a day.

Class topics

- Chart of Accounts
- Journal Entries
- Month-end Closing
- Financial Reporting

Who Should Attend?

Anyone on the Finance/Accounting team looking for a solid foundation and best practices with their primary financial processes.

Learning Objectives:

At the end of this class, participants will be able to:

- Understand the structure of the Chart of Accounts and its relationship to financial transactions
- Process Journal Entries and corrections
- Identify the primary steps of closing a month in the system
- Produce basic financial reports

Field of Study: Accounting

Program Level: Basic

Prerequisites: None

Advanced Preparation: Each student will receive via email connection instructions to their individual virtual classroom link and hands-on practice environment shortly before class. Connections to both resources should be tested before class. We recommend using a second monitor while attending class.

Delivery Method: Group Internet-based

CPE Credits: By participating in this class, you are eligible to earn up to 4 CPE credits which will be distributed following class completion. In order to be awarded the full credit hours, you must notify your instructor of your intention to request credit before the start of the first class. To receive CPE credit, you must be present and actively engaged, which will be verified using polling questions and other means. You will not receive CPE credit for any portion of the class that you do not appear fully engaged.

Version: This class is taught in Microsoft Dynamics 365 Business Central.

Learning environment: As experienced trainers of adult learners, we understand how to make training “stick”. We use proven practices to make sure you retain what you learn and are fully equipped to immediately apply what you discovered in class. Each day, you will spend more than 50% of your time doing hands-on exercises in our simulated learning environment.

Refund and Cancellation Policy: Please refer to our Refund and Cancellation policy [here](#).