

Advanced Controller's Boot Camp

For the controller who wants to truly master Dynamics 365 Business Central / Dynamics NAV, we developed this class as part of our Controller series to dive deeper into specific topics covered in our Controller's Foundations and Intermediate Boot Camps. Each day is a complete immersive classroom experience with ample time for hands-on exercises in our online learning environment and interaction with the trainers.

Class agenda

Day 1 (4 hours) – Advanced Accounts Payable

- Auto Debit Payments
- Pre-Payments
- Deferrals
- Order Addresses and Pay-To Vendor

Day 2 (4 hours) – Inventory Costing

- Costing Methods
- Standard Cost Roll & Revaluation Journal
- Landed Costs (Item Charges)
- Adjust Cost
- Inventory Periods
- Inventory and Sales Analysis

Day 3 (4 hours) – Inventory Reconciliation

- Common Causes of Imbalances
- Detecting Issues
- Correcting Imbalances
- Preventing Issues

Day 4 (4 hours) – Sales Tax

- Setup
- Management (customers, products, jurisdictions, exemptions)
- Sales Orders
- Reporting

Day 5 (4 hours) – Using Fixed Assets

- Asset Creation
- Depreciation
- Write-downs
- Disposal
- Fixed Asset Reporting

Who Should Attend?

CFOs, Controllers, and accountants pursuing a thorough understanding of and confidence in financial processes and reporting within Dynamics 365 Business Central / Dynamics NAV.

Learning Objectives:

At the end of this class, participants will be able to:

- Identify opportunities for increased efficiencies with processing payables
- Explain the differences between available inventory costing methods
- Refine the accuracy of their inventory costing results
- Enumerate common inventory reconciliation errors and resolutions
- Set up / update sales tax configuration and reporting
- Explain the fixed assets lifecycle and process related transactions

Field of Study: Accounting

Program Level: Advanced

Prerequisites: Successful completion of the Controller's Foundations Boot Camp and the Controller's Intermediate Boot Camp, or attestation of proficiency with the topics included.

Advanced Preparation: Each student will receive via email connection instructions to their individual virtual classroom link and hands-on practice environment shortly before class. Connections to both resources should be tested before class. We recommend using a second monitor while attending class.

Delivery Method: Group Internet-based

CPE Credits: By participating in this class, you are eligible to earn up to 20 CPE credits which will be distributed following class completion. In order to be awarded the full credit hours, you must notify your instructor of your intention to request credit before the start of the first class. To receive CPE credit, you must be present and actively engaged, which will be verified using polling questions and other means. You will not receive CPE credit for any portion of the class that you do not appear fully engaged.

Version: This class is taught in Microsoft Dynamics 365 Business Central.

Learning environment: As experienced trainers of adult learners, we understand how to make training “stick”. We use proven practices to make sure you retain what you learn and are fully equipped to immediately apply what you discovered in class. Each day, you will spend more than 50% of your time doing hands-on exercises in our simulated learning environment.

Refund and Cancellation Policy: Please refer to our Refund and Cancellation policy [here](#).